
COMPANY ANNOUNCEMENT

DATATRAK HOLDINGS PLC

Extraordinary General Meeting Approval of Restructuring Exercise

Date of Announcement	4 April 2008
Reference	6/2008 (75)
Listing Rule	

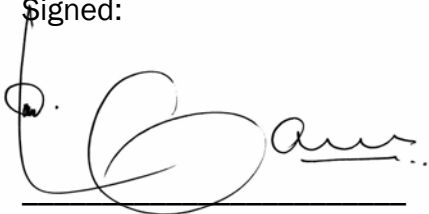
This is a company announcement being made by the Company in compliance with Chapter 8 of the Listing rules:

At an Extraordinary General Meeting of the Company held today as announced in previous Company Announcements, the following resolutions were carried by the shareholders of the Company:

1. That the Shareholders hereby give their consent for the Company to acquire, through Datatrak Mena Limited, the business, assets and liabilities of Datatrak Solutions Limited and that Datatrak Systems Limited acquires the business, assets and liabilities of Datatrak IT Services Limited for an aggregate consideration not exceeding €4,784,850 and in accordance with the transaction structure set out in the Shareholders' Circular issued by the Company and dated 18th March 2008, and under such terms and conditions as the directors may, in the best interests of the Company determine and consider appropriate. The Directors, or such of the Directors as the board may delegate, are hereby duly authorised to execute all such documents and undertake all such actions as may be necessary or desirable for the purpose of making the acquisitions hereinabove described; and subject to the approval of resolution 2 hereunder the Directors shall be duly authorised to issue and allot to Joe Fenech Conti or an entity indicated by him 15,949,500 shares in the Company.
2. That the prescribed period as defined in article 3.3 of the Company's articles of association and the authority of the directors to issue shares in the Company pursuant to article 85 of the Companies Act (Chapter 386 of the Laws of Malta) be and is hereby extended by another five (5) years from the date of this resolution; and that accordingly the Directors be and are hereby authorised for a period of five years from the date of this resolution to issue

shares in the Company up to the amount of the prescribed limit subject to such other applicable terms and conditions in terms of the Companies Act and the articles of association.

Signed:

A handwritten signature in black ink, appearing to read 'Louis de Gabriele', written over a horizontal line.

Louis de Gabriele
Company Secretary